

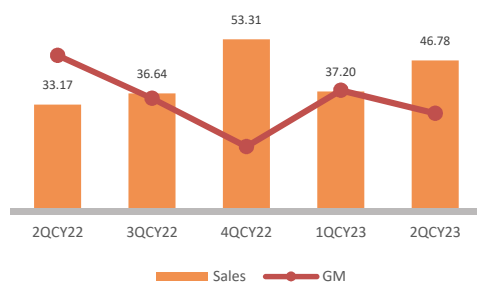
FATIMA Result Review - 2QCY23



Tuesday, 29 August 2023

Rupees' millions	2QCY23	2QCY22	YoY	1HCY23	1HCY22	YoY
Net Sales	46,777	33,170	41.0% ▲	83,977	62,284	34.8% ▲
Cost of Sales	-32,495	-17,117	89.8% ▲	-55,690	-33,981	63.9% ▲
Gross Profit	14,282	16,052	11.0% ▼	28,288	28,303	0.1% ▼
SG&A Expenses	-3,569	-3,250	9.8% ▲	-7,993	-5,811	37.6% ▲
Other Expenses	-987	-1,915	48.5% ▼	-3,143	-3,178	1.1% ▼
Operating Profit	9,726	10,887	10.7% ▼	17,151	19,314	11.2% ▼
Other Income	545	453	20.5% ▲	925	696	33.0% ▲
Finance Cost	-1,514	-758	99.7% ▲	-2,661	-1,175	126.5% ▲
Profit Before Taxation	8,758	10,582	17.2% ▼	15,416	18,835	18.2% ▼
Taxation	-7,509	-10,426	28.0% ▼	-10,289	-12,989	20.8% ▼
Profit After Taxation	1,249	156	701.0% ▲	5,127	5,846	12.3% ▼
Earnings Per Share	0.59	0.07	701.0% ▲	2.44	2.78	12.3% ▼
Dividend	1.75	0.00		1.75	0.00	
Bonus	-	-		-	-	
Gross Margin	30.5%	48.4%	17.9% ▼	33.7%	45.4%	11.8% ▼
SG&A Expenses to Sales	-7.6%	-9.8%	2.2% ▼	-9.5%	-9.3%	0.2% ▲
Other Income to Sales	1.2%	1.4%	0.2% ▼	1.1%	1.1%	0.0% ▼
Ex. Gain / (Loss) to Sales	-7.6%	-9.8%	2.2% ▼	-9.5%	-9.3%	0.2% ▲
Effective Taxation	-85.7%	-98.5%	12.8% ▼	-66.7%	-69.0%	2.2% ▼
Net Margin	2.7%	0.5%	2.2% ▲	6.1%	9.4%	3.3% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

